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STRICTLY PRIVATE AND CONFIDENTIAL

For the attention of:

Jiangxi Copper (Hong Kong) Investment Company Limited
Suite 4501, 45/F, Office Tower, Convention Plaza,
1 Harbour Road, Wanchai, Hong Kong

21 January 2026

Dear Sirs/Madams

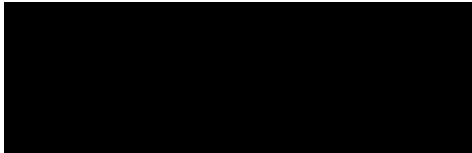
Recommended all-cash acquisition of SolGold plc (the "Company") by Jiangxi Copper Company Limited, to be effected by means of a scheme of arrangement under Part 26 of the Companies Act 2006 (the "Acquisition")

We refer to the scheme document to be sent to shareholders of SolGold plc on or around the date hereof in connection with the Acquisition (the "**Scheme Document**").

We hereby confirm that we have given and not withdrawn our consent to the inclusion of the references to our name in the form and context in which they appear in the Scheme Document.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



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Michael Nicholson
for and on behalf of Peel Hunt LLP