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12 December 2025

To:

Jiangxi Copper (Hong Kong) Investment Company Limited  
Suite 4501, 45/F, Office Tower, Convention Plaza,  
1 Harbour Road, Wanchai, Hong Kong

Dear Sirs/Mesdames

## **Letter of intent in relation to the proposed Offer for SolGold plc (the Company)**

We understand that Jiangxi Copper (Hong Kong) Investment Company Limited (the **Offeror**), a wholly owned subsidiary of Jiangxi Copper Company Limited, is considering making an offer for the entire issued and to be issued ordinary share capital of the Company at the price of 28 pence in cash per ordinary share (the **Offer**).

### **1 Statement of intent**

- 1.1 We confirm that we are the beneficial owners of, or are otherwise able to control the exercise of all rights attaching to, the ordinary shares set out in Schedule 1 to this letter (the **Owned Shares**).
- 1.2 If the Offeror elects to implement the Offer:
  - (a) by way of a scheme of arrangement under Part 26 of the Companies Act 2006 (a **Scheme**), we confirm that it is our current intention to cast, or procure the casting of, all votes (whether on a show of hands or a poll and whether in person or by proxy) in respect of the Owned Shares and any other ordinary shares in the Company which may hereafter become registered in our name or beneficially owned by us or in respect of which we are interested (as defined in the City Code on Takeovers and Mergers (the **Code**)) (together, the **Shares**) at any court meeting, general meeting or class meeting convened in connection with the Offer to enable the Offer to become effective; or
  - (b) by way of a contractual offer under Chapter 3 of Part 28 of the Companies Act 2006 (a **Contractual Offer**), we confirm that it is our current intention to accept, or procure the acceptance of, the Offer in respect of the Shares.

## **2 Publicity and Documentation**

- 2.1 Unless we have previously notified you that our intention has changed, we consent and agree to the inclusion in any announcement or document prepared or issued by the Offeror in connection with the Offer of a statement to the effect that we have indicated our support for the Offer.
- 2.2 We also understand that a copy of this letter of intent will be published by the Offeror on a website pursuant to the requirements of the Code.

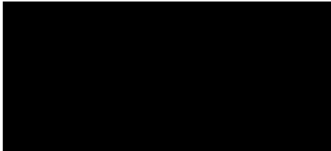
## **3 Condition and lapse of undertaking**

This letter is a non-binding letter of intent, and our intention may change at our discretion. This letter does not constitute an irrevocable undertaking and does not affect our ability to deal in the Shares prior to casting any vote with respect to, or accepting, the Offer, nor preclude us from accepting or agreeing to accept a higher offer. If our intention changes (or if we intend to sell, transfer or otherwise dispose of any of the Shares), we agree to notify you in writing of that fact.

## **4 Governing law**

This letter and any non-contractual obligations connected with it shall be governed by and construed in accordance with English law.

Yours faithfully



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**Catherine Gillam, Director**

**For and on behalf of BHP Billiton Holdings Limited**

**Schedule 1**  
**Ownership of the Shares**

(1) Registered Holder	(2) Beneficial Owner	(3) Number of Shares
BNP Paribas	BHP Billiton Holdings Limited	310,965,736